

INFLUENCING  
DECISIONS  
TO CREATE  
WINNING  
RESULTS

# Colorado's Political Landscape

*Legislative, Regulatory &  
the Setup for 2018*

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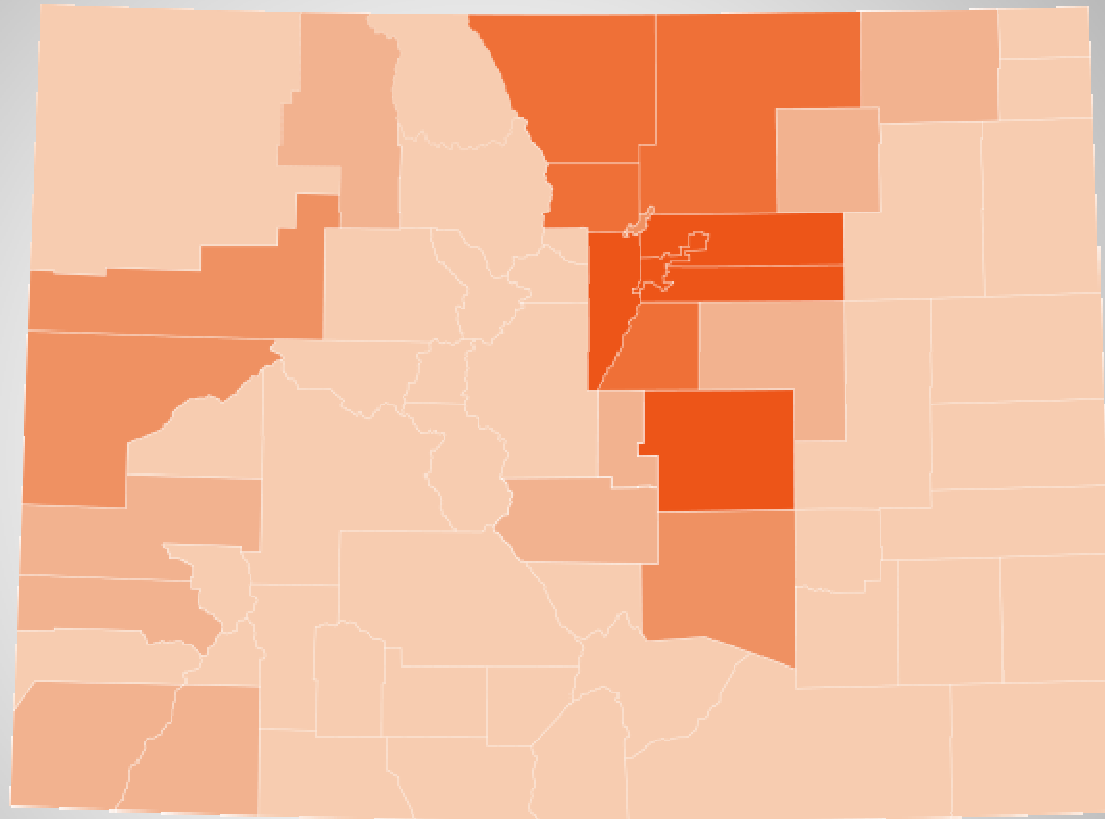
May 25, 2017

**PAC/WEST**20<sup>th</sup>  
Anniversary

# How YOU See Colorado



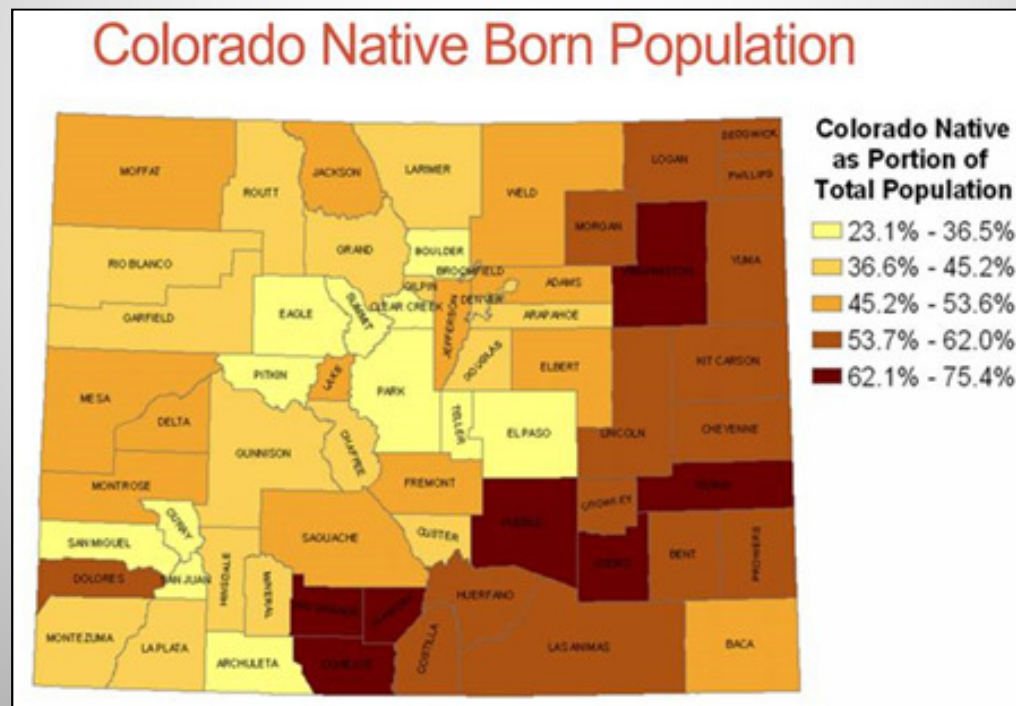
# How I See Colorado



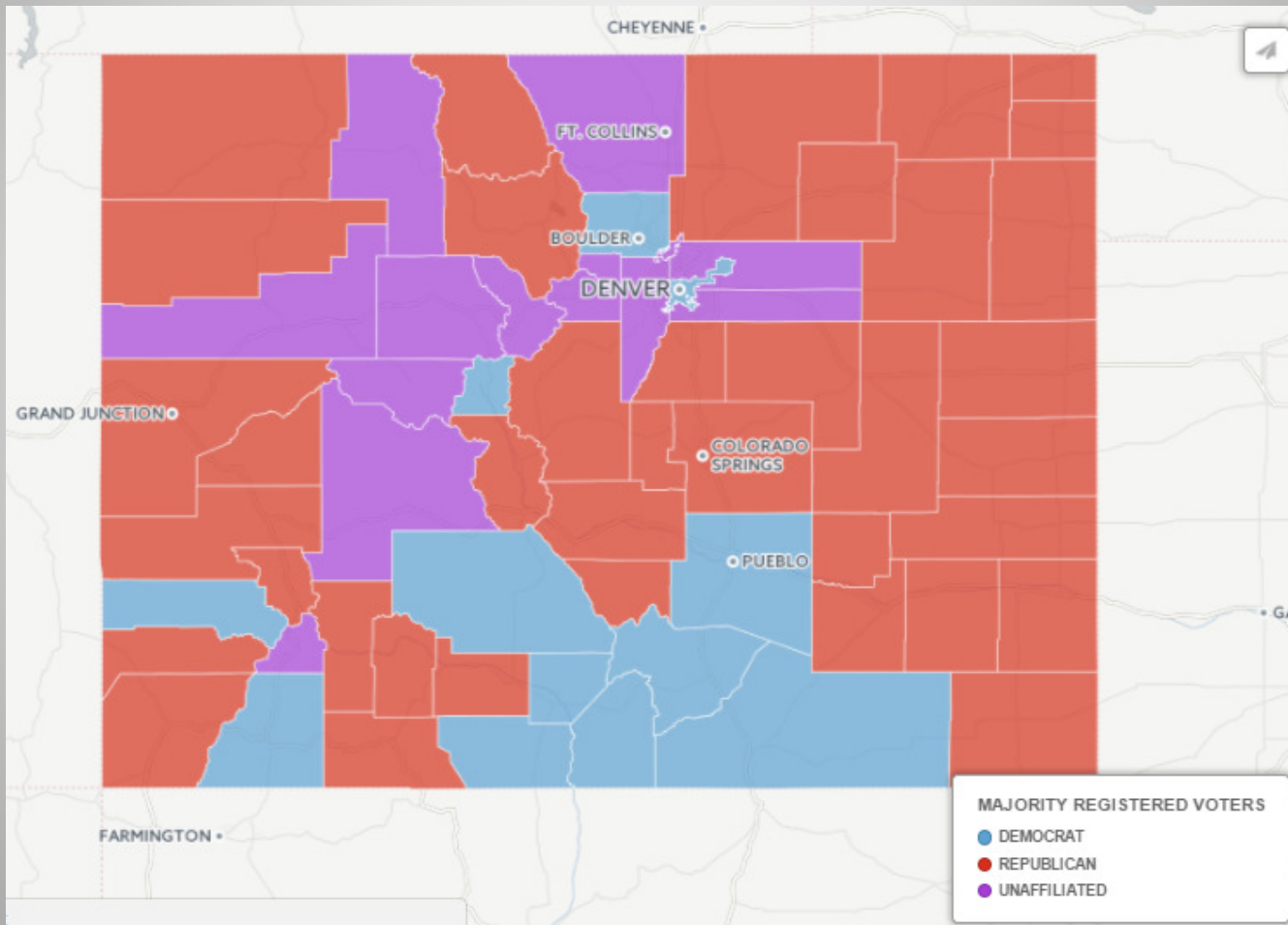
- 699 to 19,999 People
- 20,000 to 54,999 People
- 55,000 to 139,999 People
- 140,000 to 259,999 People
- 300,000 to 622,263 People

# Population Trends

- Statewide population has grown 17% since 2000
- Hispanic population has grown 40% since 2000
- Most popular state in America for ages 25-44 to relocate
- Low native population in resort/college areas



# Colorado is a Purple State



# Makeup of Elected Officials

- Democrat Governor
- Republican Attorney General, Secretary of State, State Treasurer
- Democrat controlled State House
- Republican controlled State Senate
- Congress
  - House: 3 Democrats, 4 Republicans
  - Senate: 1 Democrat, 1 Republican

# 2016 Election: What Does It Mean for Colorado?

- State Senate Maintains Republican Control
- State House Increases Democratic Majority
- Statewide Ballot Measures
  - Amendment 71—Raise the Bar
  - Proposition 107—Presidential Primary
  - Proposition 108—Open Primary

*Landscape is going to change*



# 2017 Colorado Legislative Session

- “The bill will die in the House...”
- “The bill will die in the Senate...”
- Legislative focus on:
  - Hospital Provider Fee
  - Construction Defects
  - Transportation
- Few bills directly aimed at oil and gas



# 2017 Colorado Legislative Session

- **SB17-152 – Implement Changes Made By Amendment 71**
  - Governor Signed on 4/28/2017
- **HB17-1049 – Eliminate Property Tax Abatement Refund Interest**
  - Governor Signed on 4/24/2017
- **HB17-1152 – Federal Mineral Lease District Investment Authority**
  - Governor Signed on 4/4/2017
- **SB17-260 – Severance Tax Cash Fund Transfers To General Fund**
  - Governor Signed on 4/28/2017



# 2017 Colorado Legislative Session

- **HB17-1124 – Local Government Liable Fracking Ban Oil And Gas Moratorium**
  - Died in State Affairs
- **HB17-1256 – Oil And Gas Facilities Distance From School Property**
  - Died in Senate Ag
- **HB17-1336 – Additional Protections Forced Pooling Order**
  - Died in Senate Ag
- **SB17-035 – Tampering With Oil And Gas Equipment**
  - Died in House State Affairs

# 2017 Colorado Legislative Session

- **HB17-1373 – General Fund Transfers For CO Colorado Energy Office Cash Funds**
  - Died in Senate State Affairs
- **HB17-1372 – Oil Gas Operators Disclose Pipe Location Development Plans**
  - Died in House due to time constraints

# Legal Proceedings

- Boulder Moratorium Lawsuit
  - Dismissed as “moot”
- Martinez Case
  - Attorney General appealed decision to Colorado Supreme Court over objection of Governor Hickenlooper

# Proposed Ballot Measures

- #20—Severance tax increase
  - Statutory Ballot Measure
  - 250% to 350% increase in severance tax
- #33—Direct changes to Amendment 71 (Raise the Bar)
  - Revert to 50% passage
  - Allow electronic signature collection
- Others likely to follow

# 2018 Election

- Trump effect in play
- No statewide Federal election (happens once every 12-years)
  - Reduced RNC and DNC funding to the state
- Open gubernatorial race with crowded field
- Multiple Congressional races in play
- State Senate is of tremendous importance
- Setting up for redistricting



# What Can You Do?

- Be proud about working in the oil and natural gas industry
- Find out how you can get engaged to share our industry's positive story
- Participate in company outreach programs
- Register to vote



Thank you!

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